Investigation and treatment of constrictive pericarditis

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Twenty-six patients with constrictive pericarditis have been investigated and treated—by surgical in addition to medical methods in 22, and by medical management alone in four. A tuberculous aetiology was proved in only two patients but was probable in 10 others. One patient developed constriction of the heart following a stab wound, which caused a haemopericardium, and one after organization of a pericardial cyst. In the remainder no cause was found. The clinical features and diagnostic criteria are described, with emphasis on cardiac catheterization and angiocardio-graphy. Operative results are given: two patients died after the operation, and the results are compared with other series. All surviving patients were improved: greatly in 13 and moderately in three. Four patients had a poor result due to long-standing myocardial disorder, and so we stress the importance of early operation, with reference to illustrative cases. Conversely, the practicability of treating certain patients by medical means alone is demonstrated. The criteria for operation are discussed with reference to repeated cardiac catheterization and angiocardio-graphy.

Constrictive pericarditis is not a common disease. Wood (1961) described 40 cases; only 53 cases were seen at the Massachusetts General Hospital between 1914 and 1947 (Paul, Castleman, and White, 1948), and Burwell (1957) had studied only 66 patients with this disease up to 1953. This rarity may be due in part to the decreasing incidence of human tuberculous infection in the Western world in recent years, although constrictive pericarditis is common in South Africa (Schrire, 1959). Even with improved methods of diagnosis in recent years the disease appears still to be rare in Europe and North America.

Twenty-six patients with constrictive pericarditis were seen at Hammersmith Hospital between 1948 and 1965. Here we present their salient clinical and physiological features and analyse the roles of medical and surgical treatment in the management of this disease.

SUBJECTS AND METHODS

In our 26 patients the diagnosis was confirmed at operation in 22 and at necropsy in one. In addition to clinical examination, all patients had the appropriate radiographs and electrocardiograms; the plasma proteins, plasma electrolytes, and the

blood urea were estimated, and a full blood count was made. A thorough search for evidence of present or past tuberculous infection included, in every patient, sputum and urine cultures, and a Mantoux test utilizing a 1/100 to 1/10,000 concentration of P.P.D. Cultures of pleural or pericardial fluids were made whenever possible, and phonocardiography was performed in 12 patients.

Right heart catheterization was carried out in 16 patients. The right atrial, right ventricular, and pulmonary arterial pressure pulses were analysed. The cardiac output, arteriovenous oxygen difference, pulmonary capillary wedge and intra-arterial pressures were recorded whenever possible. The response of the right atrial and wedge pressures to inspiration and the effect of the Valsalva manoeuvre and respiration were also noted.

Angiocardio-graphy by the venous or the right atrial route was performed in seven patients using 85% hypaque (Preger, Dayem, Goodwin, and Steiner, 1965).

RESULTS

AGE AND SEX The average age in this series was 37 years, with a range from 9 to 70 years. Over half the patients were over 30 years of age. The male:female sex ratio was 1.5:1.

AETIOLOGY Tubercle bacilli were isolated from the pericardium in only two patients in this series. In a further 10 patients there was some evidence of a past tuberculous infection either from the histological examination of the excised pericardium or from a positive Mantoux test. In one patient the rapid onset of the signs and symptoms of constriction and the positive serological tests all made a viral aetiology probable. One patient had a pericardial cyst which had ruptured, and one developed constriction after a stab wound of the chest. No cause for the constrictive pericarditis could be detected in the remaining 12 patients. However, we assumed a tuberculous cause for the purposes of treatment in all patients, while realizing that other causes may have been operating.

HISTORY In 13 patients the duration of symptoms was one year or less prior to hospital admission. Nine gave a history of between one and 11 years. In the remaining four the duration of the disease could not be determined.

Figure 1 gives a summary of the main symptoms in the 26 patients. Dyspnoea was the commonest finding and was present in 18 patients. Cough, chest pain, pericardial and pleural effusion, and fever were less frequently encountered.

FIG. 1. Histograms showing the relative frequency of past and present symptoms and other features.

CLINICAL EXAMINATION Figures 2 and 3 show the frequency of the general and cardiac signs found in the 26 patients. The commonest sign was an early third sound, which was heard in 24 patients. A raised jugular venous pressure and hepatic enlargement were present in 21 and 20 patients respectively. The jugular venous pulse was of the usual type in this disease, with sharp 'y' descent and prominent 'a' and 'v' waves (Fig. 4). An increase in the height of the pressure on inspiration was common. Pulsus paradoxus and a quiet apex beat were present in just over half the patients.

Ascites preceded oedema in only eight patients, ascites alone was present in two, while oedema alone was present in five: both were absent in seven patients.

The blood pressure was always within the normal range, though the pulse volume was small clinically in 14 patients. Peripheral cyanosis was observed in 11 patients and clubbing of the fingers was found in three.

Atrial fibrillation was found in five patients, and atrial flutter in one. Wide splitting of the second heart sound (Beck, Schrire, and Vogelpoel, 1962) was detected in seven of our patients.

TUBERCULOUS INFECTION A striking feature was the complete absence of any evidence of present or past infection with tubercle bacilli in 14 patients. Only two had tubercle bacilli isolated from the pericardium. In a further seven the only evidence of past tuberculous infection was a positive Mantoux test.

BLOOD PICTURE AND CHEMISTRY The haemoglobin content of the blood was below 13.0 g./100 ml. in eight patients (14.0 g./100 ml.=100% in our laboratory). The erythrocyte sedimentation rate was above 15 mm. in the first hour in only five patients. In spite of the frequency of hepatomegaly only six patients showed a reduced plasma protein level and an albumin:globulin ratio of 1.0 or less.

PHONOCARDIOGRAPHY Analysis of the 12 recorded phonocardiograms showed the presence of an early third heart sound in 11 patients (Fig. 5). The average interval between the aortic component of the second sound and the third sound was 0.12 second.

ELECTROCARDIOGRAPHY The electrical axis of the heart in the frontal plane was $+60^\circ$ or more in two-thirds of the patients. Right axis deviation of more than $+90^\circ$ was detected in four patients. Left axis deviation was not found.

FIG. 3. Histogram showing the frequency of cardiac signs.

FIG. 4. Representation of jugular venous pulse form constrictive pericarditis.

FIG. 5. Phonocardiogram showing an early third heart sound (arrowed): A.A.=aortic area; L.F.=low frequency; M.A.=mitral area.

FIG. 6. *Electrocardiogram of a patient with chronic constrictive pericarditis showing a notched P wave, low voltage QRS complexes, inverted T waves, and a dominant R wave in lead V₄R.*

FIG. 7. *Electrocardiogram in constrictive pericarditis of recent onset, showing inverted T waves in V₁ to V₃, flat T waves in V₄ to V₇, and tall R waves in V₄ and V₅ (25 and 20 mm. respectively). There is left atrial enlargement, and a dominant R in V₄R and V₁.*

The P wave was broad and notched in seven patients. Atrial fibrillation occurred in five patients and atrial flutter in one. Low voltage QRS complexes were seen in both the limb and chest leads in 15 patients (Fig. 6). Lead V₄R showed a QR pattern in two patients and a dominant R wave in another four. A short history was sometimes associated with tall R waves in the left chest leads (Fig. 7).

RADIOLOGY A summary of the appearances on plain films is given in Figure 8. Calcification of the pericardium (Figs 9a and b) was demonstrated in 16 (60%) patients. This incidence is very similar to that observed in most other series (Wood, 1961; Hugh, 1962). The cardiothoracic ratio varied between 0.38 and 0.72, the average being 0.51.

FLUOROSCOPY In eight out of 10 patients fluoroscopy revealed diminished cardiac pulsations, more pronounced on the right side in six. Irregular and unequal cardiac pulsation is a useful diagnostic sign. A pleural effusion was observed in 12 patients.

ANGIOCARDIOGRAPHY There was thickening of the pericardium in the frontal and lateral projections on the right cardiac border (Goodwin, 1965) (Fig. 10). An analysis of the tracings of the angiograms of seven patients showed that the variation in the size of the left atrial shadow during the cardiac cycle was greatly reduced in four patients (8.3% of the diastolic atrial volume) and within normal limits in three (39% of the diastolic atrial volume). A normal change in volume of the left atrium during the cardiac cycle was found in only three

FIG. 8. Histogram showing the relative frequency of the radiological signs in 26 patients.

FIG. 9. (a) Six-foot postero-anterior radiograph of the heart shows calcification of the pericardium (arrowed). (b) Lateral radiograph of the heart shows very extensive pericardial calcification and mediastinal gland calcification in a patient with tuberculous constrictive pericarditis.

FIG. 9b

FIG. 9a

FIG. 10. Frontal projection of right atrial angiogram showing thickened pericardium (hatched) between the contrast medium in the right atrium (R.A.) and the right atrial border (R.B.).

patients, who did not need surgery, suggesting that reduced volume change is associated with severe disease (Preger *et al.*, 1965).

HAEMODYNAMICS Full details of the haemodynamic findings in the 16 patients catheterized are available from the authors. The mean right atrial pressure was 10.5 mm. Hg (range 2–19 mm. Hg). A steep 'y' descent was found in 12 patients (Fig. 11). An attempt was made to correlate the jugular venous pressure level above the sternal angle, as estimated on the bedside, with the right atrial pressure measured during catheterization. The correlation was poor and in most patients the venous pressure at the bedside was lower than that which would have been predicted from that recorded in the right atrium. A rise in the right atrial pressure with inspiration (Kussmaul's (1873) sign) was observed in eight patients.

The average right ventricular systolic pressure was 33 mm. Hg. The right ventricular pressure dropped rapidly in early diastole, but only rarely did it fall below zero. An early diastolic dip was found, however, in 12 patients and was followed by a rapid rise in the right ventricular pressure to a plateau which remained during the rest of the diastole. The end-diastolic pressure in the right ventricle was raised to a level varying between 5 and 22 mm. Hg, the average being 12.5 mm. Hg.

The mean pulmonary arterial pressure ranged from 13 to 30 mm. Hg and the cardiac output between 2.9 and 6.2 litres/minute. The average indirect left atrial wedge (PCP) pressure was 14 mm. Hg.

The Valsalva manoeuvre resulted in an abnormal response in two patients. This may be due to the fact that the positive intrathoracic pressure is readily transmitted to the right atrial cavity because of the interference caused by the calcified pericardial barrier. The increase in the venous–right atrial pressure gradient thus produced augments the venous inflow to the right atrium during the strain period.

FIG. 11. Haemodynamic findings in a patient with chronic constrictive pericarditis showing rapid 'x' and 'y' descents in both the right atrial (R.A.) and pulmonary capillary wedge pressure pulse (P.C.P.). There is an early diastolic dip (E.D.D.) followed by a plateau in the right ventricular pressure pulse (R.V.) as well as a prominent atrial contraction wave (a) in the pulmonary artery pressure pulse (P.A.). Note the tall P waves in the electrocardiogram (lead II), indicating right atrial enlargement.

Exact superimposition of the pulmonary artery and right ventricular pressure pulses was possible in four patients. In all of them the pressure in the right atrium during a trial systole (the 'a' wave) was higher than the pulmonary diastolic pressure. The pressure in the pulmonary artery rose either simultaneously with, or 0.02 sec. before, the rise of the pressure in the right ventricle. Thus atrial contraction alone was able to open the pulmonary valve and the isometric contraction period was abolished.

OPERATIVE RESULTS Twenty-two patients were operated upon and two died. In one (P. H., aged 9 years) a thickened pericardial sac was found at operation, trapping a flabby myocardium. Despite good relief of constriction his blood pressure fell and a second thoracotomy was performed on the same day because of suspected intrathoracic bleeding. Cardiac arrest occurred on opening the chest, again in the process of closing it, and he died four hours after the operation. The other (B. W., aged 59 years) had glomerulonephritis and Henoch-Schönlein purpura in addition to constrictive pericarditis. A successful operation was followed by improvement for nine months. Then frequent attacks of chest pain culminated in acute myocardial infarction and death 10 months after the operation. Necropsy confirmed the extensive nature of the infarction and showed calcification of both coronary arteries and thrombosis of the right main artery.

The operation was attended with few complications. A tear in the right atrium during the process of decortication was the commonest and occurred in four instances. In all, however, the tear was sutured either directly or with a piece of pericardium overlying it, and gave rise to no further trouble. Left phrenic nerve palsy resulting in a raised left cupola of the diaphragm with paradoxical movement was observed in three patients.

Atrial fibrillation followed the operation in two patients who were previously in sinus rhythm. In one patient fibrillation occurred a few hours after the operation, in the other it started on the third post-operative day, and in both it has persisted since. Decortication was commenced on the left side and then continued on the right in order to avoid respiratory distress or pulmonary oedema which might be produced by releasing the right side before the left: after operation we did not observe any such complications.

In most patients it was possible to perform a fairly complete excision of the anterior half of the pericardial sac, and re-operation for persistent constriction was necessary in only two instances. However, sometimes the calcium penetrated so deeply into the myocardium that it was impossible to remove it. In these instances the remaining plaques rarely interfered with the general effectiveness of the decortication.

Follow-up of the 20 survivors showed that 13 had symptoms which included dyspnoea, cough, palpitations, fatigue, syncope, and bronchitis. None of the patients with atrial fibrillation reverted to sinus rhythm after the operation. The third heart sound was still heard after the opera-

tion in 11 out of 20 patients, but it was delayed in time. A positive Kussmaul's sign, pulsus paradoxus, and a small arterial pulse volume persisted in four patients. Ascites and enlargement of the liver remained in three patients and peripheral cyanosis in two. Wide splitting of the second heart sound remained in nearly all those in whom it was present before the operation.

Post-operative radiographs showed that the heart frequently increased in size following release of pericardial constriction (Fig. 12). Some areas of calcification were still observed in seven out of 20 patients, though less than pre-operatively. A high diaphragm was noted in five patients and a pleural effusion in two.

An attempt was made to evaluate the results of the operation according to the condition of the 20 survivors (Table I). The condition of the patients was classified as 'excellent' if all the signs

TABLE I
RESULTS OF SURGERY IN CONSTRICTIVE PERICARDITIS
(Present Series)

	Result of Operation	No. of Patients
Death		2
Poor		4
Fair		3
Good		6
Excellent		7
Total		22

and symptoms of the disease disappeared after the operation; as 'good' if only one of these signs remained; as 'fair' if two or three of the signs and symptoms persisted; and as 'poor' if most or all of them were still observed after the decortication.

Four patients were still incapacitated after the operation and were classified as 'poor'. In one of these the cause proved to be incomplete decortication, and a second operation with removal of the remaining pericardial thickening proved successful. The second failure was due to a combination of residual pericardial constriction and pleural fibrosis. Both were removed at a subsequent operation, and the patient improved greatly. In the other two patients the cause was thought to be poor myocardial function.

Three patients were classified as 'fair'. However, in spite of the persistence of some of the signs and symptoms of the disease, their condition was much better than before the operation and they managed a nearly normal life. The results were 'good' in six patients and 'excellent' in nine.

(a)

FIG. 12. (a) Six-foot postero-anterior pre-operative radiograph of the heart of a patient with chronic constrictive pericarditis. (b) Six-foot postero-anterior chest radiograph of the same patient shows an increase in heart size after successful pericardiectomy.

(b)

DISCUSSION

In this series 85% of patients were asymptomatic and leading normal lives in the follow-up period of from 19 years to eight months (mean 7.2 years).

The results of operation for constrictive pericarditis vary a great deal. The operative and post-operative mortality in the recorded series since 1952 ranged between 3% and 45% (Table II). The majority of these patients maintained considerable improvement for many years. The largest series with the lowest mortality is that of Portal, Besterman, Chambers, Holmes Sellors, and Somerville (1966).

TABLE II
RESULTS OF SURGERY FOR CONSTRICTIVE PERICARDITIS
(Published Series)

Author	No. of Patients	Mortality		
		Immediate	Late ¹	Total
Evans and Jackson (1952) ..	30	1	4	5 (15%)
Cooley <i>et al.</i> (1958) ..	72	14	13	27 (37.5%)
Johansson (1959) ..	50	6	1	7 (14.0%)
Malm (1963) ..	15	2	3	5 (33.3%)
Blakemore <i>et al.</i> (1960) ..	28	3	?	3 (10.7%)
Effler (1961) ..	26	2	7	9 (34.5%)
Glenn and Diethelm (1962) ..	33	2	13	15 (45.5%)
Portal <i>et al.</i> (1966) ..	56	2	2	4 (7%)
Present paper ..	22	1	1	2 (9%)

¹ Not all late deaths were due to the effects of the pericarditis

In the 22 operations performed at Hammer-smith Hospital for constrictive pericarditis there was one operative death. One other patient died, 10 months after surgery, of an acute myocardial infarction which was proved at necropsy. We believe that these results were partly due to the policy of advising surgery wherever possible before the pathological process had involved the myocardium and partly by meticulous care in removal of all the constricting pericardial tissue.

The importance of early operation cannot be over-estimated. If the pathological process is left for too long complications are apt to occur. Thus fibrosis may extend into the myocardium, destroying and replacing the heart muscle. Dines, Edwards, and Burchell (1958) have shown that there is myocardial atrophy in patients dying from long-standing constrictive pericarditis. This atrophy is uniform and not limited to the areas subjacent to the constriction. Several patients in our series have been found at operation to have calcium extending into the myocardium. This calcification and fibrosis partly replaces the cardiac muscle, and in addition it may interfere with the contractility of the existing myocardial fibres. The importance of the myocardial factor in determin-

ing the outcome of the disease has been stressed by Malm (1963), Cooley, Clagett, and Kirklin (1958), Burwell (1957), and Harvey, Ferrer, Cathcart, Richards, and Cournand (1953). In two of our patients poor myocardial function resulted in only moderate improvement after operation despite a good pericardiectomy. Their case histories are given to illustrate this point.

CASE 1 N. R. was a woman aged 52 years. She was admitted to hospital with six months' history of progressive ankle oedema, ascites, and dyspnoea. There was no history of tuberculosis. Clinical examination showed a jugular venous pressure +14 cm. above the sternal angle with a marked 'y' descent. The pulse was irregular in rhythm and small in volume, with obvious paradox. The cardiac impulse was hypodynamic, the heart sounds were muffled, and an early third sound was heard at the apex. Examination of the chest showed a right pleural effusion. The electrocardiogram showed low voltage T waves. Radiography showed a large heart and pericardial calcification. The Mantoux test was negative. Serum proteins were reduced, with a reversal of the albumin/globulin ratio. This was found to be due both to poor nutrition resulting from the low cardiac output and to excessive protein loss from the gut. An operation in May 1961 a thick mass of calcium was found to extend into the myocardium at several sites. Most of the calcified and thickened pericardium was removed and good expansion of the ventricles was noted. The patient improved after the operation, but follow-up three years after the operation showed a raised jugular venous pulse to 3-6 cm. above the sternal angle with a rapid 'y' descent and a third heart sound. The second heart sound was widely split and fixed.

CASE 2 C. J. J. was a man aged 43 years. In 1953 routine chest radiograph showed calcification of the pericardium. He was then admitted to hospital, where he was found to have a raised jugular venous pulse, an early diastolic third heart sound, slight ankle oedema, and ascites. Right heart catheterization showed a raised right atrial pressure (Table III). The electrocardiogram showed low voltage T waves together with broad and notched P waves. Pericardiectomy was performed in 1955. Very extensive

TABLE III
RESULTS OF RIGHT HEART CATHETERIZATION BEFORE AND AFTER PERICARDIECTOMY (Case 2)

	Before Operation	Six Years Post-op.
Mean right atrial pressure (mm. Hg) ..	12	8
Right ventricular pressure (mm. Hg) ..	35/-2/12	34/1/9
Pulmonary artery pressure (mm. Hg) ..	21/12	37/20
Mean pulmonary capillary wedge pressure (mm. Hg) ..		18
Cardiac index (l./min./m. ²) ..		1.9
Kussmaul's sign ..	Positive	Positive

calcification of the pericardium was found involving the right atrium, the superior and inferior venae cavae, and the right ventricle. Pericardial compression was not so severe over the left ventricle. After the operation his symptoms were improved, but he still had grade I exercise intolerance with occasional palpitations, easy fatigability, a jugular venous pulse 5 cm. above the sternal angle, and a positive Kussmaul sign. He also had slow atrial fibrillation. Radiography showed a slightly enlarged heart with pericardial calcification. Right heart catheterization was performed six years after the operation (Table III) and revealed a slight rise of the right atrial, wedge, and pulmonary artery pressures together with a low cardiac output. Angiocardiography showed only slight pericardial thickening.

In spite of the generally good operative results certain factors must be considered before advocating surgery. Signs and symptoms of constriction may be due, in the milder cases with recent history, to compression of the heart by the inflamed pericardium and pericardial effusion or caseating material before irreversible fibrosis and calcification have occurred. In these patients improvement may follow medical treatment, and in some patients operation may ultimately prove unnecessary. Owing to this, our policy has been to advise surgery in all long-standing and severe cases, but in less severe or acute patients only if the haemodynamic disability persists for more than three months despite adequate anti-tuberculous and supportive therapy. It is possible that an abnormal difference between the systolic and diastolic volumes of the left atrium measured angiographically may prove a useful indication that surgery will not be needed (Preger *et al.*, 1965). Two of our patients improved on medical treatment. In one patient the aetiology was probably tuberculous (case 3) and in the other a viral aetiology was more probable (case 4). Their histories are given below.

CASE 3 D. D., a man aged 24 years, was admitted to Hammersmith Hospital in 1963 with four months' history of fever, cough, and loss of weight. He was found to have a jugular venous pressure 4 cm. above the sternal angle, with a positive Kussmaul's sign. The cardiac apex beat was palpable and there was an early diastolic dip in the right ventricle followed by a plateau. Angiocardiography showed a thickened pericardium. The patient was given streptomycin, isoniazid, and para-aminosalicylic acid and he soon started to improve. Follow-up one year afterwards showed that the jugular venous pressure was +2 cm. above the sternal angle, with a negative Kussmaul's sign. No third heart sound was heard and there was no arterial pulsus paradoxus. Right heart catheteriza-

TABLE IV
RESULTS OF RIGHT HEART CATHETERIZATION BEFORE AND AFTER TREATMENT (Case 3)

	Before Treatment	After Treatment
Right atrial pressure (mean) (mm. Hg)	10	7
Right ventricular pressure (mm. Hg) ..	39/0/9	23/5/10
Pulmonary artery pressure (mm. Hg) ..	36/9	20/10
Pulmonary capillary pressure (mean) (mm. Hg)	8	9
Cardiac index (l./min./m. ²)	4.0	4.4
Valsalva manœuvre	Normal	Normal
Paradox	Positive	Negative

tion was repeated five months after the beginning of treatment. Results showed (Table IV) a drop in right atrial, right ventricular, and pulmonary artery pressures, disappearance of the 'dip-and-plateau' pattern in the right ventricular pressure pulse, little rise in the cardiac output, and absence of pulsus paradoxus. The patient was without symptoms, so we thought that operation was no longer necessary: he is being kept under observation, as the right ventricular end-diastolic pressure is still raised.

CASE 4 K. Z. was a man aged 30. His illness started in October 1962 with fever, dyspnoea, and chest pain on exertion. He was admitted to another hospital, where he was found to have a pericardial friction rub, enlargement of the heart, and a positive Mantoux test. The jugular venous pressure was elevated and there were cardiographic changes typical of pericarditis. He was then transferred to this hospital in December 1962 under the care of Dr. Arthur Hollman, where he was found to have a jugular venous pulse 14 cm. above the sternal angle with a sharp 'y' descent. Auscultation revealed a loud early third sound at the apex and a split second sound which did not move on respiration. The liver was one finger below the costal margin. The electrocardiogram showed signs of chronic pericarditis. Right heart catheterization showed the right atrial, pulmonary capillary wedge, and right ventricular pressures to be elevated, and angiocardiography showed a thickened pericardium. No evidence of tuberculous infection was found, but viral studies showed evidence of recent infection with an adenovirus. He was given streptomycin, isoniazid, and para-aminosalicylic acid for 11 months. Since then his progress has been excellent. Follow-up in June 1963 showed that he was very well and without dyspnoea or chest pain. His jugular venous pressure was only 1 cm. above the sternal angle and Kussmaul's sign was negative. His arterial pulse was normal and no paradox was detected. On auscultation no third heart sound was heard and his second heart sound was found to be normally split.

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