Peak flow variability, methacholine responsiveness and atopy as markers for detecting different wheezing phenotypes in childhood

Renato T Stein, Catharine J Holberg, Wayne J Morgan, Anne L Wright, Enrico Lombardi, Lynn Taussig, Fernando D Martinez

Abstract

Background – There is increasing evidence that wheezing during childhood may be a heterogeneous condition, and that different forms of wheezing may be associated with different risk factors and prognosis. The aim of this study was to determine if measures of airway lability and of atopy could identify distinct wheezing phenotypes during childhood.

Methods – In a cohort of children followed from birth peak flow variability (n = 600) was evaluated and methacholine challenge responsiveness (n = 397) was measured at age 11 in relation to wheezing before the age of three, and at age six and 11 years total serum IgE and skin test reactivity to allergens were determined.

Results – Neither positive peak flow variability nor methacholine hyperresponsiveness measured at age 11 were associated with wheezing occurring only during the first three years of life. Both methacholine hyperresponsiveness and positive peak flow variability were associated with wheezing at both ages six and 11 (OR 5.1 (95% CI 2.4 to 10.6) and 2.3 (1.2 to 4.5), respectively). In addition, positive peak flow variability was associated with wheezing up to the age of six but not at age 11 in non-atopic children (OR 2.9 (95% CI 1.0 to 8.8)). Methacholine hyperresponsiveness measured at age 11 was more frequently observed in boys (OR 2.1 (95% CI 1.2 to 3.5)) and was strongly associated with serum IgE levels measured at ages six and 11 (p < 0.001) and with positive skin test reactivity (OR 4.5 (95% CI 2.0 to 10.1)). Peak flow variability was unrelated to sex or markers of atopy (IgE and skin test reactivity).

Conclusions – Methacholine responsiveness and peak flow variability assessed at age 11, together with markers of atopy (IgE and skin test reactivity to allergens) identify three different wheezing phenotypes in childhood: “transient early wheezing” limited to the first three years of life and unrelated to increased airway lability; “non-atopic wheezing” of the toddler and early school years associated with positive peak flow variability but not with methacholine hyperresponsiveness; and “IgE-associated wheeze/asthma” associated with persistent wheezing at any age and with methacholine hyperresponsiveness, peak flow variability, and markers of atopy.

Keywords: methacholine, peak flow, atopy, wheezing, children.

There is increasing evidence to suggest that wheezing in childhood may represent a heterogeneous condition, with distinct phenotypic expressions associated with different clinical manifestations and risk factors. We recently reported, for example, that at least two different wheezing syndromes coexist in infants and young children: wheezing which is associated with lower levels of lung function at birth and with a high probability of remission before six years of age and wheezing associated with the classical risk factors for asthma and persistence of symptoms at the age of six. Although a strong correlation between bronchial hyperresponsiveness and frequency and severity of wheezing is known to exist among children aged 8–15 years, no such correlation was recently found among children aged 4–5 years which suggests that wheezing during the toddler years may be different phenotypically from wheezing in older children.

Both methacholine responsiveness and peak flow variability have been used to assess airway lability in children of different ages. Although the association between methacholine hyperresponsiveness and markers of atopy has been well established there is little information on the alterations in the airway responsible for increased peak flow variability as assessed by the use of peak flow meters. Recent reports suggest that peak flow variability and measures of bronchial responsiveness to pharmacological agents probably yield information on different but related phenomena.

The aim of our study was to assess the relation of two indices of airway lability – peak flow variability and the methacholine dose-response slope – measured at the age of 11 years to wheeze at different ages (<3, 6, and 11 years) and to markers of atopy in a large population sample followed from birth.

Methods

Participants in the study were enrolled as newborn infants between May 1980 and October

Respiratory Sciences Center, The University of Arizona, Tucson, Arizona AZ 85724, USA
R T Stein
C J Holberg
W J Morgan
A L Wright
E Lombardi
L Taussig
F D Martinez

Correspondence to:
Dr F D Martinez.
Received 19 July 1996
Returned to authors 7 October 1996
Revised version received 14 July 1997
Accepted for publication 16 July 1997
1984 as part of the Tucson Children's Respiratory Study (CRS). A total of 1246 children were initially enrolled. Details on data collection and procedures are presented elsewhere.

During the first three years of life parents were instructed to see their paediatricians whenever their children presented with signs or symptoms of lower respiratory tract illness. When children reached a mean (SD) age of 6.3 (0.9) years ("age 6", n=1024) and 10.9 (0.6) years ("age 11", n=956) the parents completed questionnaires regarding their children's respiratory symptoms. For both the age 6 and age 11 surveys wheeze was defined as parental reporting of any wheezing episode in the previous 12 months, regardless of a diagnosis of asthma. To assess the association of measurements of airway lability with persistent or remitting wheezing, subjects were classified according to their wheezing status at ages <3 and 6 years and then at ages 6 and 11 years.

The study was approved by the Human Subjects Committee at the University of Arizona. Parents signed separate consent forms for the initial enrolment of the infants and for other studies described in this paper.

PEAK EXPIRATORY FLOW AND METHACHOLINE CHALLENGE TESTS
A total of 754 children were still living in Tucson at the time of the age 11 survey. Of these, a total of 676 children took home peak flow meters to measure peak flow (PEF) three times daily for one week. Children and their parents were trained by study nurses on the use of the PEF meter. Subjects were asked to record on a diary the best of three attempts after waking up in the morning, when they came home from school in the afternoon, and before going to bed at night. To assess the "learning effect" on PEF measurements we tested Cochran's Q 19 using all three sessions for the seven day period. Only measures from the first morning of the study were found to be lacking homogeneity with the rest of the week's values and were thus eliminated from the analysis. Only children who recorded PEF measurements at least twice per day (after elimination of measures from the first morning of the study) for at least 4 days were included in the analysis. 16

The amplitude percent mean (Amp%mean) was chosen as the peak flow variability index 15 19 and defined as:

$$Amp\%mean = \frac{\sum (\text{maximum daily PEF} - \text{minimum daily PEF})/\text{mean daily PEF} \times 100}{\text{number of days in the period}}$$

Positive peak flow variability was considered to be present in subjects with Amp%mean values above the 90th percentile for a healthy reference subgroup (subjects who were skin test negative, had never wheezed, nor had been diagnosed as having asthma, n = 136). To validate the Amp%mean variable and cut off level better we also assessed an index of PEF variability that considers "labile" subjects with at least one PEF value exceeding 30% of the daily mean. 12 20 Results using this 30% amplitude index were not different from those obtained using the Amp%mean and for this reason only the latter results are presented here.

Because at the time the study was designed there were concerns regarding parental acceptability and safety of the methacholine challenge for symptomatic patients, children who had used asthma medications in the previous three months were excluded from methacholine testing. Children who had had an upper respiratory infection in the previous four weeks or a lower respiratory infection in the previous six weeks, those with cardiac problems, other systemic diseases, or with reactions such as severe headaches were also excluded. Challenges were performed using the protocol described by Yan et al 21 with nebulised cumulative doses of methacholine ranging from 0.004 to 2.048 mg. Results for methacholine challenge were expressed as the methacholine-DRS. The end point was defined as a 20% fall in forced expiratory volume in one second (FEV1) from baseline or FEV1 at the final cumulative dose of 2.048 mg. The response was calculated as the two point slope between baseline and end point FEV1 per log dose:

$$\text{methacholine-DRS} = \frac{(\text{last FEV}_{1} - \text{baseline FEV}_{1})}{\log \text{last dose}}$$

We defined bronchial hyperresponsiveness as methacholine-DRS values below the 10th percentile of the methacholine-DRS distribution for a healthy reference subgroup (as defined for the PEF group, n = 100). The methacholine response was also determined by the PD_{90} as described previously. 22 Results using PD_{30} were not different from those of the methacholine-DRS index and therefore will not be presented in this paper.

MEASURES OF MARKERS OF ATOPY
Skin prick tests were performed using extracts of common allergens in the Tucson area. At six years of age house dust, bermuda grass, olive, careless weed, alternaria, mesquite, and mulberry were used and at age 11 Dermapthogoides farinae and cat dander were added (allergens provided by Holister-Stier Laboratories, Everett, Washington, USA). Skin test positive subjects were defined as those who had at least one positive reaction (weal size measuring 3 mm or more after subtraction of the control value) in either of the two surveys in which they were performed.

Blood for serum IgE analysis was obtained at birth from the umbilical cord, at a median age of 9.3 months (the "9 month" sample), and again at ages 6 and 11. Total serum IgE levels were measured with paper radioimmunosorbent test (Pharmacia Diagnostics, Piscataway, New Jersey, USA). 23
for peak flow variability or for methacholine-DRS. There were no significant differences in sex distribution, height, maternal level of education, maternal history of asthma or wheezing with lower respiratory tract infections in the first three years of life for children with valid methacholine challenge and peak flow variability tests compared with children who did not perform any of the tests (table 1).

The prevalence of wheezing at 11 years of age was significantly lower in the methacholine group than in the group that underwent no tests, probably because of the exclusion of children requiring asthma medication in the previous three months from the methacholine group. Baseline FEV₁ at age 11 was similar for children who performed either PEF or methacholine challenge tests. The children in the group that performed no tests were slightly older. There were 711 children who had allergy skin tests in both surveys, 68% of whom had at least one positive skin test.

### AMP%MEAN and METHACHOLINE-DRS CUT OFF VALUES

Subjects were classified as having positive peak flow variability if Amp%mean values were greater than or equal to the cut off value of 16.6% (the 90th percentile for the healthy reference population sample). Among children who performed methacholine challenge, those who had a coefficient less than or equal to −0.403 ml/log dose unit represented the lower 10th percentile and were thus defined as having methacholine hyperresponsiveness.

### ASSOCIATION OF METHACHOLINE HYPERRESPONSIVENESS AND POSITIVE PEAK FLOW VARIABILITY AT AGE 11 TO WHEEZING AT DIFFERENT AGES, ALLERGY SKIN TESTS, AND SEX

Bivariate analysis (table 2) showed that children who had positive peak flow variability at age 11 were almost twice as likely to have wheezed at age <3 compared with children who did not wheeze at that age (odds ratio (OR) 1.9 (95%)

### STATISTICAL ANALYSIS

Contingency tables and the χ² distribution were used for bivariate analysis and logistic regression for multivariate evaluation of dichotomous outcome data. The 95% confidence intervals (CI) for odds ratios were calculated with standard algorithms. The continuous distribution of IgE levels at each survey was categorised in quartiles and assessed for relation with Amp%mean and methacholine-DRS using a χ² for trend test. Statistical significance was defined by a two-sided alpha level of 0.05.

### Results

#### Study Population

Of the 655 children contacted for methacholine testing, 213 were excluded (78 because of the use of asthma medications in the previous three months, 93 because they refused or missed the appointment, and 42 because of infections of the upper or lower respiratory tracts in the previous weeks, headaches, congenital problems, or other associated diseases) and 45 had poor test performance, leaving 397 subjects with valid tests. Of the 676 children who were sent home with PEF meters, diaries were recovered from 664, of which 64 had inadequate data. A total of 350 children had both valid PEF measures and methacholine challenge tests; 303 children had no data either for peak flow variability or for methacholine-DRS. There were no significant differences in sex distribution, height, maternal level of education, maternal history of asthma or wheezing with lower respiratory tract infections in the first three years of life for children with valid methacholine challenge and peak flow variability tests compared with children who did not perform any of the tests (table 1). The prevalence of wheezing at 11 years of age was significantly lower in the methacholine group than in the group that underwent no tests, probably because of the exclusion of children requiring asthma medication in the previous three months from the methacholine group. Baseline FEV₁ at age 11 was similar for children who performed either PEF or methacholine challenge tests. The children in the group that performed no tests were slightly older. There were 711 children who had allergy skin tests in both surveys, 68% of whom had at least one positive skin test.

### Association of Methacholine Hyperresponsiveness and Peak Flow Variability at Age 11 to Wheezing at Different Ages, Allergy Skin Tests, and Sex (Univariate Analysis)

<table>
<thead>
<tr>
<th></th>
<th>n</th>
<th>%</th>
<th>OR (95% CI)</th>
<th>n</th>
<th>%</th>
<th>OR (95% CI)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wheeze ≤ 3 yr</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>126</td>
<td>27.8</td>
<td>1.1 (0.6 to 1.7)</td>
<td>192</td>
<td>14.1</td>
<td>1.9 (1.1 to 3.3)*</td>
</tr>
<tr>
<td>No</td>
<td>218</td>
<td>26.6</td>
<td></td>
<td>322</td>
<td>8.1</td>
<td></td>
</tr>
<tr>
<td>Wheeze age 6</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>83</td>
<td>32.5</td>
<td>1.6 (0.9 to 2.6)</td>
<td>163</td>
<td>15.3</td>
<td>2.0 (1.1 to 3.4)**</td>
</tr>
<tr>
<td>No</td>
<td>312</td>
<td>23.4</td>
<td></td>
<td>427</td>
<td>8.3</td>
<td></td>
</tr>
<tr>
<td>Wheeze age 11</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>78</td>
<td>51.3</td>
<td>4.4 (2.6 to 7.4)***</td>
<td>166</td>
<td>13.9</td>
<td>1.6 (0.9 to 2.8)</td>
</tr>
<tr>
<td>No</td>
<td>314</td>
<td>19.4</td>
<td></td>
<td>431</td>
<td>9.0</td>
<td></td>
</tr>
<tr>
<td>Skin test (≥) / (−)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>从来</td>
<td>244</td>
<td>34.0</td>
<td>4.3 (2.4 to 7.8)***</td>
<td>372</td>
<td>9.7</td>
<td>0.9 (0.5 to 1.6)</td>
</tr>
<tr>
<td>Never</td>
<td>141</td>
<td>20.6</td>
<td></td>
<td>199</td>
<td>10.6</td>
<td></td>
</tr>
<tr>
<td>Sex</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Male</td>
<td>192</td>
<td>33.9</td>
<td>2.3 (1.4 to 3.7)***</td>
<td>286</td>
<td>11.2</td>
<td>1.2 (0.7 to 2.0)</td>
</tr>
<tr>
<td>Female</td>
<td>204</td>
<td>18.1</td>
<td></td>
<td>313</td>
<td>9.6</td>
<td></td>
</tr>
<tr>
<td>URIs††</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>57</td>
<td>17.5</td>
<td>2.1 (1.0 to 4.5)*</td>
<td>479</td>
<td>9.0</td>
<td></td>
</tr>
<tr>
<td>No</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

***p < 0.001; **p < 0.01; *p < 0.05.
† OR (odds ratio) and 95% CI (95% confidence interval).
†† URIs = upper respiratory infections at age 11; subjects with URIs were excluded from methacholine challenge.
CI 1.1 to 3.3), p<0.05). There was also a significant association between positive peak flow variability and wheeze at age 6 (OR 2.0 (95% CI 1.1 to 3.4), p<0.01) but not with wheeze at age 11. Fifty seven children among those who performed PEF tests at age 11 had upper respiratory tract infections in the previous four weeks (there were no children with lower respiratory tract infections among those who performed PEF tests). Children with upper respiratory tract infection at the time of the age 11 survey had a significantly higher prevalence of positive peak flow variability at that age (OR 2.1 (95% CI 1.0 to 4.5), p<0.05) than those without upper respiratory tract infections. Neither sex nor positive skin tests to allergens were associated with peak flow variability. In contrast, positive methacholine was associated with wheeze at age 11 (OR 4.4 (95% CI 2.6 to 7.4), p<0.001) but not with wheeze at ages 6 or <3 years. There was also a fourfold increased risk of being methacholine positive for skin test positive subjects compared with those who were skin test negative (OR 4.3 (95% CI 2.4 to 7.8), p<0.001). Boys were at a significantly higher risk of having methacholine hyperresponsiveness than girls (OR 2.3 (95% CI 1.4 to 3.7), p<0.001).

Logistic regression analysis (table 3), with methacholine hyperresponsiveness and positive peak flow variability measured at age 11 as the dependent variables, showed that only wheezing at age 6 was a significant and independent predictor associated with positive peak flow variability (OR 2.1 (95% CI 1.0 to 4.1), p<0.05) after adjusting for wheezing at other times, skin test response, sex, and upper respiratory tract infections. At age 11 upper respiratory tract infections were not shown to be independently associated with positive peak flow variability (table 3). In contrast, methacholine hyperresponsiveness at age 11 was associated with wheezing at age 11 (OR 3.2 (95% CI 1.7 to 5.9), p<0.001), positive skin test results (OR 3.0 (95% CI 1.6 to 5.6), p<0.001), and with the male sex (OR 2.1 (95% CI 1.2 to 3.5), p<0.05). Methacholine hyperresponsiveness at age 11 showed no association with wheeze at ages <3 or 6 years.

### Table 4

<table>
<thead>
<tr>
<th>No wheeze by 3/3no wheeze at 6</th>
<th>Total</th>
<th>Mch positive</th>
<th>PEF var positive</th>
<th>Skin test negative</th>
<th>Mch positive</th>
<th>PEF var positive</th>
<th>Skin test positive</th>
<th>Mch positive</th>
<th>PEF var positive</th>
</tr>
</thead>
<tbody>
<tr>
<td>% positive</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>No/No group</td>
<td>26</td>
<td>7</td>
<td>14</td>
<td>8</td>
<td>32</td>
<td>6</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OR (95% CI)</td>
<td>1.0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes wheeze by 3/3noro wheeze</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>% positive</td>
<td>22</td>
<td>10</td>
<td>10</td>
<td>9</td>
<td>32</td>
<td>11</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>N/No group</td>
<td>18/80</td>
<td>10</td>
<td>10</td>
<td>9</td>
<td>32</td>
<td>11</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OR (95% CI)</td>
<td>0.9</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes wheeze by 3/3yes wheeze at 6</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>% positive</td>
<td>28</td>
<td>14</td>
<td>7</td>
<td>22</td>
<td>39</td>
<td>10</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>N/No group</td>
<td>13/47</td>
<td>12</td>
<td>5</td>
<td>23</td>
<td>1.2</td>
<td>5</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OR (95% CI)</td>
<td>0.9</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes wheeze by 3/3yes wheeze at 6</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>% positive</td>
<td>39</td>
<td>19</td>
<td>11</td>
<td>15</td>
<td>52</td>
<td>18</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>N/No group</td>
<td>13/33</td>
<td>13</td>
<td>7</td>
<td>23</td>
<td>12/23</td>
<td>10</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OR (95% CI)</td>
<td>1.7</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

** p<0.01; * p<0.05.
†OR (odds ratio) and 95% CI (95% confidence interval) adjusted by sex and for URIs.
‡‡ Total number of subjects is greater than subtotals for skin test positive and skin test negative subjects because some subjects did not have skin test results.
§Reference odds ratio.
Table 5 Association of methacholine hyperresponsiveness (Mch positive) and peak flow variability (PEF var positive) measured at age 11 to wheezing at age 6 and age 11 surveys

<table>
<thead>
<tr>
<th>Total</th>
<th>Mch positive</th>
<th>PEF var positive</th>
<th>Skin test negative</th>
<th>Mch positive</th>
<th>PEF var positive</th>
<th>Skin test positive</th>
<th>Mch positive</th>
<th>PEF var positive</th>
</tr>
</thead>
<tbody>
<tr>
<td>No wheeze by 6/no wheeze at 11</td>
<td>% positive</td>
<td>21</td>
<td>52</td>
<td>8</td>
<td>13/153</td>
<td>32</td>
<td>8</td>
<td></td>
</tr>
<tr>
<td>N+/N group</td>
<td>56/268</td>
<td>29/356</td>
<td>12/150</td>
<td>1.0</td>
<td>1.0</td>
<td>1.0</td>
<td>1.0</td>
<td></td>
</tr>
<tr>
<td>Yes wheeze at 6/no wheeze at 11</td>
<td>% positive</td>
<td>11</td>
<td>13</td>
<td>4</td>
<td>1.0</td>
<td>1.0</td>
<td>1.0</td>
<td>1.0</td>
</tr>
<tr>
<td>N+/N group</td>
<td>5/46</td>
<td>9/70</td>
<td>1.23</td>
<td>0.4 (0.1 to 1.1)</td>
<td>4 (0.04 to 2.5)</td>
<td>2.9 (1.0 to 8.8)</td>
<td>0.6 (0.2 to 1.9)</td>
<td>1.0 (0.3 to 3.7)</td>
</tr>
<tr>
<td>Yes wheeze at 6/yes wheeze at 11</td>
<td>% positive</td>
<td>42</td>
<td>10</td>
<td>1</td>
<td>0.1 (0.1 to 9.2)</td>
<td>1.3 (0.1 to 11.3)</td>
<td>2.5 (1.1 to 5.7)</td>
<td>1.1 (0.4 to 3.1)</td>
</tr>
<tr>
<td>N+/N group</td>
<td>17/40</td>
<td>7/68</td>
<td>1/10</td>
<td>2.8 (1.4 to 5.6)</td>
<td>1.3 (0.5 to 3.1)</td>
<td>1.3 (0.1 to 9.2)</td>
<td>1.3 (0.1 to 9.2)</td>
<td>1.3 (0.1 to 9.2)</td>
</tr>
<tr>
<td>Yes wheeze at 6/yes wheeze at 11</td>
<td>% positive</td>
<td>65</td>
<td>15</td>
<td>20</td>
<td>16/93</td>
<td>0/2</td>
<td>20</td>
<td>15</td>
</tr>
<tr>
<td>N+/N group</td>
<td>22/37</td>
<td>16/93</td>
<td>1/5</td>
<td>5.1 (2.4 to 10.6)</td>
<td>2.3 (1.2 to 4.5)</td>
<td>2.9 (0.3 to 28.1)</td>
<td>4.5 (2.0 to 10.1)</td>
<td>1.9 (0.9 to 4.4)</td>
</tr>
</tbody>
</table>

*OR (odds ratio) and 95% CI (95% confidence interval) adjusted by sex and for URIs.
††Total number of subjects is greater than subtotals for skin test positive and skin test negative subjects because some subjects did not have skin test results.
³Reference odds ratio.

ASSOCIATION OF METHACHOLINE HYPERRESPONSIVENESS AND POSITIVE PEAK FLOW VARIABILITY AT AGE 11 TO WHEEZING GROUPS AT AGES 6 AND 11

Children who had methacholine hyperresponsiveness at age 11 and were skin test negative were more likely to be wheezing at age 11 irrespective of wheezing at age 6 (OR 2.5 (95% CI 1.1 to 5.7), p<0.05). In contrast, methacholine hyperresponsiveness at age 11 was marginally correlated with log total serum IgE levels measured at different surveys. Positive peak flow variability at age 11 was not found to be related to high serum IgE levels in any of the surveys at which this variable was assessed (fig 1). In contrast, methacholine hyperresponsiveness at age 11 was significantly associated with persistent wheezing (OR 2.3 (95% CI 1.2 to 4.5), p<0.01). Conversely, children who had positive peak flow variability at age 11 and were skin test negative were also at an increased risk of having wheezed at age 6 but not at 11 (OR 2.9 (95% CI 1.0 to 8.8), p<0.05).
it is tempting to speculate that perhaps en-
vironmental stimuli such as viruses or tobacco
smoke may alter airway dynamics and cause a
syndrome of less persistent wheezing through
mechanisms which regulate airway tone in-
dependently of IgE mediated inflammation.

Our data do not allow us to define the nature
of the alteration in airway dynamics that was
present in the non-atopic subjects who had
positive peak flow variability at age 11, whee-
ing around the age of 6, but who were not
wheezing at age 11. Peak flow variability was
unrelated to skin test reactivity to allergens
measured at ages 6 and 11 and to serum IgE
levels measured in cord blood and at ages 9
months, 6 years, and 11 years. Conversely,
methacholine responsiveness was strongly as-
associated with skin test reactivity to allergens
and with total serum IgE levels as measured
both concurrently with methacholine mea-
surements and five years earlier at age 6 (fig 1). It
thus appears that methacholine responsiveness
and peak flow variability identify different types
of abnormal airway behaviour.15 This is in
agreement with earlier findings by Siersted et
al19 who reported that some children with
asthma related symptoms but no asthma dia-
gnosis had increased peak flow variability but
not methacholine hyperresponsiveness. Thus,
it is tempting to speculate that perhaps en-
vironmental stimuli such as viruses or tobacco
smoke may alter airway dynamics and cause a
syndrome of less persistent wheezing through
mechanisms which regulate airway tone in-
dependently of IgE mediated inflammation.

We have previously reported that the main
risk factor for transient early wheezing (wheez-
ing up to age 3 but not after) is a lower level of
airway function which can already be detected
shortly after birth,26 tracks along individual
“growth curves”, and remains low at age 6.27 In
the present study we observed that this
same group of children showed no increased
prevalence of methacholine hyperresponsi-
ness or positive peak flow variability, both mea-
sured at age 11. It thus appears that increased
airway lability is not the main factor respon-
sible for the lower levels of lung function observed
in these children. The decreased lung function
is more likely to be the consequence of mech-
anical characteristics of the lung such as altered
airway resistance or increased dynamic com-
pliance.28 As in our population, Stick et al29
showed that children who wheezed in early life
had lower levels of lung function than children
who did not wheeze, but that bronchial re-
sponsiveness to histamine challenge was not
different between these two groups.

There are some limitations in our study that
need to be addressed. We did not perform
methacholine tests in children with a history of
significant asthma symptoms in the previous
three months. More recent data suggest that
this precaution may have overestimated the
possible side effects of methacholine challenge
in children with active asthma. The main con-
sequence of this restriction was that a subset
of more severely ill wheezers (n = 78) were
underrepresented in the sample of children
challenged with methacholine (table 1). A close
analysis of the possible consequences of this
restriction on our results suggests that our con-
clusions would not have changed had we in-
cluded the subjects with more recent wheezing
symptoms in our study. Indeed, the associations
between methacholine and wheeze at age 11,
atopic markers, sex, and current asthma were all significant among subjects included in this study and would probably have been stronger had we not excluded subjects with more recent asthma symptoms. Methacholine hyperresponsiveness was marginally associated with wheezing both at ages 3 and 6 among skin test positive subjects (table 4). This association would probably have been stronger had the more severe wheezers been tested for methacholine at age 11 since this group has the highest risk of continuing persistent wheeze. However, the exclusion criteria did not affect subjects who were wheezing at age 6 but who were not wheezing at age 11 so the low prevalence of positive methacholine tests in this group cannot be explained by selection bias. Finally, peak flow variability was measured in all cooperative subjects independent of symptoms so no bias with respect to symptoms was present in this group; in addition, the results were similar when these analyses for peak flow variability were restricted to the group who also performed methacholine tests.

In summary, there are at least three different wheezing phenotypes associated with different risk factors which co-exist during the first 11 years of life. We have identified these wheezing phenotypes as “transient early wheezing”, “non-atopic wheezing” of the toddler and early school years, and “IgE-associated wheeze/asthma” (fig 2). These phenotypes coincide with the three groups of wheezing children previously described by Wilson.110 Our data suggest that, whereas the first syndrome is mainly associated with lower levels of lung function which persist throughout adulthood,11 the second group is mainly associated with increased peak flow variability long after wheezing symptoms have ceased – that is, at age 11 in this study. IgE associated wheeze/asthma, on the other hand, may exist at any age during childhood and is related to the known combination of atopy, increased responsiveness to methacholine, and increased peak flow variability.

This study was supported by NHLBI SCOR grants nos HL 4136 and HL 56177.

Peak flow variability, methacholine responsiveness and atopy as markers for detecting different wheezing phenotypes in childhood.
R T Stein, C J Holberg, W J Morgan, A L Wright, E Lombardi, L Taussig and F D Martinez

Thorax 1997 52: 946-952
doi: 10.1136/thx.52.11.946